

Form XII

MEANS OF FINANCING

(Rs in Lakh)

	In Rupees	In Rs. equiv. Of foreign exchange	Total
Issue of Ordinary Shares			
Issue of Preference Share Capital (____ % redeemable after ____ yrs but before ____ years.)			
Issue of Secured Debentures (State the rate of int., date of redemption and any other right attached)			
Secured Long -Term & Mid-term loans (give full particulars)			
Unsecured Loans & Deposits (Indicate the source, nature of security, rate of interest, amortization schedule and any other special terms of loans already availed of)			
Deferred Payments (including interest to machinery suppliers (less amount due upto start of production)			
Government subsidies and grant (give full particulars)			
Internal Cash Accruals			
any other sources (specify)			

Note: In case the total of col. 2 is less than the total foreign exchange cost shown in Form XI, indicate clearly the sources of meeting additional foreign exchange requirements